

Applicant/Resident Name: _____

Unit Number: _____

This form is for all households. Complete only ONE form per household; include assets of children, except foster children. Exclude assets held by foster adults or live-in aides. Do not leave blank spaces. Use N/A if information is not applicable.

HOUSEHOLD ASSET DECLARATION

1. I/We do not have any assets at this time. *If selected, skip to 4.*
2. I/We have the following assets. *If selected, complete all remaining sections of the form.*

NON-NECESSARY PERSONAL PROPERTY (NNP)

ASSET TYPE <small>USE CURRENT BALANCE ON ALL ACCOUNTS</small>	CASH VALUE	INTEREST % <small>IF APPLICABLE</small>	ANNUAL INCOME	ASSET TYPE <small>USE CURRENT BALANCE ON ALL ACCOUNTS</small>	CASH VALUE	INTEREST % <small>IF APPLICABLE</small>	ANNUAL INCOME
Cash on Hand		N/A		Annuities			
Checking Accounts				Money Market			
Savings Accounts				Whole Life Insurance			
Debit Cards <small>not linked to an account above</small>				Cryptocurrency <small>Bitcoin, etc.</small>			
Internet-based Assets <small>Cash App, Venmo, PayPal, etc.</small>				Brokerage Accounts <small>not held in a retirement account</small>			
Stocks/Bonds				Certificate of Deposit			
Trust Accounts <small>If under household control</small>				Lump Sum Received <small>lottery winnings, inheritance, etc.</small>			
<i>*Be sure to include the value of any asset type held in a safety deposit box or kept in other means of storage.</i>				Non-account assets such as: RVs, ATVs, campers, boats, antique cars, stamp collections, jewelry held as investment, etc.			
Other				Description			
Other				Description			

A. Total Cash Value of NNP:

B. Total Income from NNP:

If the above total cash value of NNP (A) is at or below the current asset limitation, it is not added in total net assets (F). However, total income from NNP (B) is added to total asset income, (G).

REAL PROPERTY (RP)

Home, Rental Property or other Capital Investment

DESCRIPTION OF PROPERTY	CASH VALUE	INCOME

C. Total Cash Value of RP:

D. Total Income from RP:

FEDERAL TAX RETURN OR REFUNDABLE TAX CREDIT

3. Has the household received a federal tax return or refundable federal tax credit in the last 12 months? YES NO

If yes, enter amount of refund/credit in field E. If no, enter \$0

E. Tax Return:

TOTAL NET ASSETS AND INCOME

F. Total Net Assets:

G. Total Asset Income:

Total Cash Value of RP (C) + Total Cash Value of NNP (A) (If (A) exceeds asset limitation) – Tax Return (E)

Total Income from NNP (B) + Total Income from RP (D)

CURRENT HUD HOUSEHOLD ASSET THRESHOLD
\$ _____
HUD Annual Inflationary Adjustments

