

BOND PRICING

Idaho Housing and Finance Association
 Grant and Revenue Anticipation Bonds
 Federal Highway Trust Fund
 2012 Series A
 Verbal Award Numbers

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Premium (-Discount)	Takedown
Serial Bonds:										
	07/15/2013	1,405,000	2.000%	0.250%	101.295				18,194.75	0.500
	07/15/2014	1,440,000	3.000%	0.500%	104.329				62,337.60	2.500
	07/15/2015	1,485,000	3.000%	0.690%	106.262				92,990.70	2.500
	07/15/2016	1,530,000	3.000%	0.840%	107.939				121,466.70	2.500
	07/15/2017	1,585,000	4.000%	1.020%	113.758				218,064.30	2.500
	07/15/2018	1,650,000	4.000%	1.260%	115.129				249,628.50	2.500
	07/15/2019	1,720,000	4.000%	1.550%	115.624				268,732.80	2.500
	07/15/2020	1,790,000	4.000%	1.830%	115.595				279,150.50	2.500
	07/15/2021	1,860,000	4.000%	2.090%	115.185				282,441.00	3.750
	07/15/2022	1,940,000	4.000%	2.280%	114.946				289,952.40	3.750
	07/15/2023	2,010,000	5.000%	2.440%	122.073 C	2.628%	07/15/2022	100.000	443,667.30	3.750
	07/15/2024	2,100,000	4.000%	2.620%	111.794 C	2.813%	07/15/2022	100.000	247,674.00	3.750
	07/15/2025	2,190,000	4.000%	2.690%	111.157 C	2.943%	07/15/2022	100.000	244,338.30	3.750
		<u>22,705,000</u>							<u>2,818,638.85</u>	
Term Bonds:										
	07/15/2026	2,240,000	4.000%	3.260%	106.129 C	3.532%	07/15/2022	100.000	137,289.60	3.750
	07/15/2027	2,335,000	4.000%	3.260%	106.129 C	3.532%	07/15/2022	100.000	143,112.15	3.750
	07/15/2028	2,435,000	4.000%	3.260%	106.129 C	3.532%	07/15/2022	100.000	149,241.15	3.750
	07/15/2029	2,535,000	4.000%	3.260%	106.129 C	3.532%	07/15/2022	100.000	155,370.15	3.750
	07/15/2030	2,640,000	4.000%	3.260%	106.129 C	3.532%	07/15/2022	100.000	161,805.60	3.750
		<u>12,185,000</u>							<u>746,818.65</u>	
		<u>34,890,000</u>							<u>3,565,457.50</u>	

Dated Date	10/18/2012	
Delivery Date	10/18/2012	
First Coupon	01/15/2013	
Par Amount	34,890,000.00	
Premium	3,565,457.50	
Production	38,455,457.50	110.219139%
Underwriter's Discount	-178,576.60	-0.511827%
Purchase Price	38,276,880.90	109.707311%
Accrued Interest		
Net Proceeds	38,276,880.90	