

BOND PRICING

Idaho Housing & Finance Association
 Idaho Transportation Department
 2014 Series A
 Final Cash Flows

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Premium (-Discount)	Takedown
Tax-Exempt Serial Bonds:										
	07/15/2014	2,000,000	2.000%	0.180%	100.843				16,860.00	0.100
	07/15/2015	2,990,000	2.000%	0.340%	102.421				72,387.90	2.500
	07/15/2016	3,065,000	3.000%	0.600%	105.860				179,609.00	2.500
	07/15/2017	3,145,000	3.000%	0.900%	107.145				224,710.25	2.500
	07/15/2018	3,260,000	4.000%	1.310%	111.626				379,007.60	2.500
	07/15/2019	3,405,000	5.000%	1.690%	117.205				585,830.25	2.500
	07/15/2020	3,575,000	5.000%	2.210%	116.718				597,668.50	2.500
	07/15/2021	3,760,000	5.000%	2.590%	116.259				611,338.40	2.500
	07/15/2022	3,955,000	5.000%	2.920%	115.497				612,906.35	3.750
	07/15/2023	4,155,000	5.000%	3.160%	114.948				621,089.40	3.750
	07/15/2024	4,370,000	5.000%	3.410%	112.767 C	3.530%	07/15/2023	100.000	557,917.90	3.750
	07/15/2025	4,595,000	5.000%	3.580%	111.312 C	3.775%	07/15/2023	100.000	519,786.40	3.750
	07/15/2026	4,830,000	5.000%	3.740%	109.963 C	3.978%	07/15/2023	100.000	481,212.90	3.750
		<u>47,105,000</u>							<u>5,460,324.85</u>	
Tax-Exempt Term 2031 - 1:										
	07/15/2027	4,140,000	5.000%	4.250%	105.792 C	4.517%	07/15/2023	100.000	239,788.80	3.750
	07/15/2028	4,335,000	5.000%	4.250%	105.792 C	4.517%	07/15/2023	100.000	251,083.20	3.750
	07/15/2029	4,555,000	5.000%	4.250%	105.792 C	4.517%	07/15/2023	100.000	263,825.60	3.750
	07/15/2030	4,785,000	5.000%	4.250%	105.792 C	4.517%	07/15/2023	100.000	277,147.20	3.750
	07/15/2031	5,025,000	5.000%	4.250%	105.792 C	4.517%	07/15/2023	100.000	291,048.00	3.750
		<u>22,840,000</u>							<u>1,322,892.80</u>	
Tax-Exempt Term 2031 - 2:										
	07/15/2027	935,000	4.375%	4.420%	99.454				-5,105.10	3.750
	07/15/2028	990,000	4.375%	4.420%	99.454				-5,405.40	3.750
	07/15/2029	1,040,000	4.375%	4.420%	99.454				-5,678.40	3.750
	07/15/2030	1,090,000	4.375%	4.420%	99.454				-5,951.40	3.750
	07/15/2031	1,145,000	4.375%	4.420%	99.454				-6,251.70	3.750
		<u>5,200,000</u>							<u>-28,392.00</u>	
		75,145,000							6,754,825.65	