

**Collateral Support Program 2.0  
Application**

**Lender Information**

Lender Name: \_\_\_\_\_ EIN#: \_\_\_\_\_

Branch Address: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email: \_\_\_\_\_

**Borrower Information**

Borrower Name: \_\_\_\_\_

Operating Entity (if different than borrower): \_\_\_\_\_

Borrower Address: \_\_\_\_\_

(Must be a physical address)

City: \_\_\_\_\_ State: \_\_\_\_\_ County: \_\_\_\_\_ Zip: \_\_\_\_\_

Year Incorporated or Organized: \_\_\_\_\_

Lender's Loan Number: \_\_\_\_\_ 6 Digit (2017) NAICS# \_\_\_\_\_

Business Description: \_\_\_\_\_

Annual Revenue Last Fiscal Year: \$ \_\_\_\_\_

Annual Net Income Last Fiscal Year: \$ \_\_\_\_\_

	<b>Full Time</b>	<b>Part Time</b>
Current Employment:		
Estimated number of Jobs Created with this Loan:		
Retained Jobs with this Loan: *Not equivalent to current employment		
Estimated Annual Wage of New Jobs:		

**Loan Information**

Total “Project” Loan Amount: \$ \_\_\_\_\_

Portion of Loan Amount Funded by Lender: \$ \_\_\_\_\_

Loan Maturity: \_\_\_\_\_

Borrower’s Cash Injection: \$ \_\_\_\_\_

Portion of Loan Amount Funded by Other Sources: \$ \_\_\_\_\_

Identify Source(s): \_\_\_\_\_

Amount of Collateral Deposit required for Lender to make Loan: \$ \_\_\_\_\_

Amount of additional private financing that is caused by or resulting from the initial loan on which the collateral deposit support account is established: \$ \_\_\_\_\_

Primary Purpose of the Loan:	Secondary Purpose of the Loan:
<input type="checkbox"/> Marketing, market research, and commercialization expenses <input type="checkbox"/> Research and development <input type="checkbox"/> Technology integration in physical production, e.g., manufacturing or supply chain <input type="checkbox"/> Technology integration of nonphysical production, e.g., accounting, customers <input type="checkbox"/> Acquire land <input type="checkbox"/> Purchase existing building <input type="checkbox"/> Convert, expand, or renovate buildings – energy efficiency <input type="checkbox"/> Convert, expand, or renovate buildings – other <input type="checkbox"/> Construct new buildings <input type="checkbox"/> Acquire and install fixed assets <input type="checkbox"/> Acquire inventory <input type="checkbox"/> Purchase supplies and raw materials <input type="checkbox"/> Leasehold improvements <input type="checkbox"/> Working capital – wages, salaries, and benefits of employees <input type="checkbox"/> Working capital – other <input type="checkbox"/> Refinance outstanding debt <input type="checkbox"/> Support employee stock ownership plan (ESOP) transactions <input type="checkbox"/> Other: _____	<input type="checkbox"/> Marketing, market research, and commercialization expenses <input type="checkbox"/> Research and development <input type="checkbox"/> Technology integration in physical production, e.g., manufacturing or supply chain <input type="checkbox"/> Technology integration of nonphysical production, e.g., accounting, customers <input type="checkbox"/> Acquire land <input type="checkbox"/> Purchase existing building <input type="checkbox"/> Convert, expand, or renovate buildings – energy efficiency <input type="checkbox"/> Convert, expand, or renovate buildings – other <input type="checkbox"/> Construct new buildings <input type="checkbox"/> Acquire and install fixed assets <input type="checkbox"/> Acquire inventory <input type="checkbox"/> Purchase supplies and raw materials <input type="checkbox"/> Leasehold improvements <input type="checkbox"/> Working capital – wages, salaries, and benefits of employees <input type="checkbox"/> Working capital – other <input type="checkbox"/> Refinance outstanding debt <input type="checkbox"/> Support employee stock ownership plan (ESOP) transactions <input type="checkbox"/> Other: _____

Climate-aligned Investment:	Energy or Climate-Impacted Communities:
<p><b>Indicate whether the SSBCI-supported loan or investment supports a business that makes climate-aligned investments.</b></p> <p>Climate-aligned investments may reduce greenhouse gas emissions or promote adaptation to climate change or energy transitions. This could be either in the business’s activities (including its production processes and use of energy, inputs, supply chain services, and/or actions to increase resiliency) or by supplying products and services that contribute to lower emissions. Climate-aligned investments can include investment supporting weatherization; energy-efficient prefabrication or manufacturing; supply chain use, processes or production resulting in lower emissions; energy site transitions; sustainable and/or climate-smart agriculture and forestry; renewable energy development or implementation (including wind, solar, hydroelectric, biomass, geothermal, and other low-carbon technologies); electric vehicle innovation or use; and other investments that aim to build climate resilience, support adaptation to extreme weather and climate events, and/or mitigate climate change.</p>	<p><b>Indicate whether the SSBCI-supported loan or investment supports a small business in a community facing local job losses or business revenue declines due to physical or transition impacts from climate change, including shifts in energy production.</b></p> <p>Examples of such local job loss or revenue declines include declines due to changes in the economics of producing certain agriculture or foods, other natural resource goods, chemical inputs, manufactured products, or service sector outputs due to acute or chronic climate impacts, costs, regulations, or shifts in demand. Examples of shifts in energy production include any transition away from fossil fuel extraction, refining, or fossil-based energy generation in the oil, gas, and/or coal sector.</p>
<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

Additional Comments:

---



---

**Authorization**

This signature serves as initial representation that this loan meets all requirements as set forth in the Lender Participation Agreement and the Collateral Deposit Agreement.

Lender Signature: \_\_\_\_\_

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Date: \_\_\_\_\_