

**HOPWA - HMIS Annual/Update Interim Review**  
**Data Collected at Update Assessment- All Clients**

Changes to Income, Non-Cash Benefits, Health Insurance, T-cell count and Viral Load that occur while the client is in the project can be recorded as an Update or Annual Assessment depending on the date that corresponds with the change. Annual Assessment must be conducted on all clients in the project longer than one year. The Annual Assessment must be conducted within 30 days of their anniversary date (30 days prior or 30 days after). Update assessment can occur at any time between a clients project Start and project Exit. T-Cell and Viral Load counts should be updated every 6 months following project Start thru project Exit and at Annual Assessment. The mid-year interval will be recorded as an Update while the Annual is recorded at the Annual Assessment.

**Client Name:** \_\_\_\_\_ **Client ID#:** \_\_\_\_\_

**Project Name:** \_\_\_\_\_ **Review Date:** \_\_\_\_\_

Update Assessment     Annual Assessment

**1. Did the client have any changes to T-cell and Viral Load (HIV/AIDS Positive clients ONLY)**

Yes     No     Doesn't know     Refused

**T-cell (CD4) count available?**

Yes     No     Doesn't know     Refused

**If yes, T-Cell count (number 0 – 1500):** \_\_\_\_\_

**How was data obtained?**

Yes     No     Doesn't know     Refused

**Viral Load available?**

Yes     No     Doesn't know     Refused

**If yes, Viral Load:** \_\_\_\_\_

**How was data obtained?**

Yes     No     Doesn't know     Refused

**2. Did the client have any changes in income (Head of Household and adults)?**

Yes     No     Doesn't know     Refused

**If yes, enter the changes to income and sources.**

**3. Did the client have any changes in Non-Cash Benefits (Head of Household and adults)?**

Yes     No     Doesn't know     Refused

**If yes, update changes to Non-Cash Benefits.**

**4. Did the client have any changes in Health Insurance (All clients)?**

Yes     No     Doesn't know     Refused

**If yes, update changes to Health Insurance.**