

United States Department of the Treasury

HAF Annual Report

Submitted by DAVID FULKERSON

Idaho - HAF AR 2022

Participant Information:

Entity Name	Idaho
Type of Recipient	State/DC
UEID	W1N3LFTZ82K4
TIN	826000952
DUNS+4	824697726
FAIN#	HAF0017
Address	304 N 8th St. Suite 325
City	Boise
State	Idaho
Zip	83702-5835

Please report discrepancies (if any) on the above information.	
--	--

Report Status:	Submitted
Date Submitted:	11/4/2022 5:35 PM
Submitted by	DAVID FULKERSON, david.fulkerson@dfm.idaho.gov
Certified by	David Fulkerson

Point of Contact List:

Name	Title	Email	Roles
Matt Ruschman	Housing Preservation Supervisor	mattr@ihfa.org	ERA - Poi for Report Point of C Reporting
Heather Bowman	Program Manager	heatherb@ihfa.org	HAF - Poi for Report
DAVID FULKERSON	DFM Deputy Administrator/State Financial Officer	david.fulkerson@dfm.idaho.gov	ERA - Acc Administr: Authorize Represen - Account Administr: Authorize Represen Account Administr: Point of C Reporting Authorize Represen - Account Administr: Capital - / Administr: Capital - / Represen Capital - / POC;SSB Authorize Represen Authorize Represen
Ewa Szewczyk	CPF Point of Contact	ewa.szewczyk@commerce.idaho.gov	CPF - Acc Administr: Point of C Submissic Authorize Represen
Ramon Hobdey-Sanchez	CPF Point of Contact	ramon.hobdey-sanchez@commerce.idaho.gov	CPF - Poi for Report Authorize Represen

Name	Title	Email	Roles
Tom Kealey	CPF Point of Contact	tom.kealey@commerce.idaho.gov	CPF - Communi
Jake Reynolds	CPF Point of Contact	jake.reynolds@commerce.idaho.gov	CPF - Aut Represent
Deanna Ross	CPF Point of Contact	deanna.ross@commerce.idaho.gov	CPF - Aut Represent
Susan Semba	Idaho Housing and Finance Association POC	susans@ihfa.org	HAF - Poi for Report
Cory C. Phelps	Vice President- Idaho Housing and Finance Association	coryp@ihfa.org	SSBCI Ca Authorize Represent Capital - / POC;SSB Authorize Represent
Chuck Kracht	Idaho Housing and Finance Association poc	chuckk@ihfa.org	HAF - Poi for Report

Community Engagement and Outreach:

1. Did you continue outreach to communities once your HAF Program(s) began?	Yes
---	-----

2. Please quantify the total amount of funds spent on outreach.	\$7,516.00
---	------------

3. You identified the Community-based Organizations listed below in your HAF Participant Plan or a previous report. Please indicate whether or not you have performed outreach to these organizations using the checkboxes in the "Outreach performed" column.

Community-Based Organization	Type	Added on this report?	Outreach Performed?
Idaho Mortgage Lenders Association	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Boise Regional REALTORS	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Intermountain Fair Housing Council	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Idaho Legal Aid Services	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Idaho Housing and Finance Association	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Coeur d'alene Branch- Idaho Housing and Finance Association	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Idaho Falls Branch- Idaho Housing and Finance Association	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Lewiston Branch-Idaho Housing and Finance Association	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Twin Falls Branch-Idaho Housing and Finance Association	Community Organization	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Idaho Housing and Finance Association	Provider	<input type="checkbox"/>	<input checked="" type="checkbox"/>
NeighborWorks Boise	Provider	<input type="checkbox"/>	<input checked="" type="checkbox"/>
NeighborWorks Pocatello	Provider	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Performance Goals:

Title	Program Design Element	Status	New	Continue
One month forward on Mortgage	Mortgage Payment Assistance	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Reinstated homeowner mortgages	Mortgage Reinstatement	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Paid delinquent hazard insurance	Payment Assistance for Homeowner's Insurance	Not On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
HOA Fees	Payment Assistance for HOA fees or liens	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Payment assistance for delinquent property taxes.	Payment Assistance for Delinquent Property Taxes	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Delinquent Utilities	Payment Assistance for Homeowners Utilities	On Track	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Methods for Targeting:

<p>1. Please provide an update on your targeting plan including challenges, successes, etc.</p>	<p>Idaho launched our program at the end of may 2022. We are slowly ramping up our marketing and outreach across the state. We are just now focusing our efforts on the targeting the we had planned with our initial program submission. We are positive we will reach our goals. Although we have done limited outreach this far we feel we have been very successful with the few months the program has been up and running.</p>
---	--

2. Is the targeting plan put fourth in the HAF Plan achieving the desired results?	Yes
--	-----

Best Practices and Coordination:

1. Have you coordinated with any of these agencies? (FHA, VA, USDA, GSE's, State or Local Agencies that hold mortgage portfolios)	Yes
---	-----

If so, please provide best practices and information on coordination efforts.	Idaho has done outreach and is working as closely as possible with agencies to ensure that they know Idaho HAF is available and to help provide marketing and outreach material to provide to borrowers,.
---	---

2. Have you coordinated with servicers?	Yes
---	-----

--

Idaho sent out a servicer solicitation to get as many servicers signed up with the CDF and our program as possible. As soon as we made contact with servicers we provided them with a toolkit and with contact information to work directly with us. The toolkit included marketing material that the servicers could use to send directly to their borrowers.

If so, please provide best practices and information on coordination efforts.

Certification:

1. Did you earn interest in excess of \$500 through the calendar year ending December 31, 2021?	Yes
If yes, how much interest did you earn in excess of \$500 through the calendar year ending December 31, 2021?	\$10,439.35
2. Did you remit the earned interest in excess of \$500 as required by 2 CFR 200.305(b)(9)(ii)?	No