

## NOTICE OF PUBLIC HEARING

Notice is hereby given that on June 6, 2024, at 11:00 a.m., the Idaho Housing and Finance Association (“IHFA”) will conduct a public hearing at 565 West Myrtle Street, Boise, Idaho, First Floor Conference Room, regarding the proposed plan of finance of IHFA to issue its Nonprofit Facilities Revenue Bonds (Treasure Valley Classical Academy Project), Series 2024C (Credit Enhancement), pursuant to Section 145 of the Internal Revenue Code of 1986, as amended, in an aggregate principal amount up to \$15,500,000 (the “Bonds”), in one or more series, for the purpose of making a loan or loans to Treasure Valley Classical Academy, Inc., an Idaho nonprofit corporation (the “Borrower”), to: (i) finance the acquisition of certain land and the acquisition and construction of certain new public charter school facilities and improvements thereon to be located at 7th Avenue North, Payette, Idaho, to serve grades 7-12, (ii) fund a debt service reserve fund, (iii) fund a capitalized interest account, as necessary, and (iv) pay certain issuance expenses for the Bonds (collectively, the “Phase II Project”) to be owned and operated by the Borrower.

Neither the State of Idaho nor any county, municipal corporation, quasi-municipal corporation, subdivision or agency of the State is obligated to pay the principal of or interest on the Bonds. No local or state tax funds or revenue have been committed to pay the principal of or interest on the Bonds.

This public hearing is required by the U.S. Internal Revenue Code. Written comments may be submitted to IHFA at PO Box 7899, Boise, Idaho 83707-1899 or at 565 West Myrtle Street, Boise, Idaho 83702, (208) 331-4725, Fax: (208) 331-4804 Attn: Cory Phelps, Vice President, Project Finance of IHFA, until the time set for said public hearing. Persons desiring to speak at the hearing may do so in person or by telephone and must notify IHFA in writing, at the above address or telecopy number, Attention: Cory Phelps, at least 24 hours prior to the hearing, and if desiring to testify by telephone, to indicate their telephone number to be called at the time of the said hearing. Additional information can be obtained from visiting <https://www.idahohousing.com/about/events-public-notices/> or by contacting Cory Phelps at the address and phone number shown above, or e-mail: CoryP@IHFA.ORG. Subsequent to the public hearing, the Governor of the State of Idaho will consider approving the Bonds.

[In addition to publication on IHFA’s website, to be published 7 days prior to the public hearing in the following newspaper: Argus Observer]